

INCOME QUALIFYING TRUST AKA-MILLER TRUST

What is a MILLER TRUST? This is a trust that moves excess income into the trust to make a person income eligible for MoHealth Net through the HCB Waiver, which is without any spenddown.

What are the Qualifications? Must be age 63 or older—Must have MO Health Net open—spenddown does NOT have to be met. You must meet a Nursing facility Level of Care need.

Personal income over \$1285.00 would be placed monthly in the Trust. By doing this you could then qualify for the Home and Community Based Waiver, which would enable FSD to move you to a category of MOHealth Net that does NOT have any spenddown. You would name a trustee, to manage this trust account. Money can be spent out of the trust account by Trustee only for any medical costs you may have. Items that can be paid out of the trust include, but not limited to: Medigap premiums, non-Medicare /MoHealth Net covered items, walkers, wheelchairs, etc. Completed form can be mailed or faxed to FSD at the address below.

For more information regarding setting up Trust call DCAI and ask for Joanie Gillam or Randy Barron. If you would like for us to monitor the process of your trust, please complete the enclosed form-Authorization for release of Medical/health information and return this to DCAI attn: Joanie Gillam or Randy Barron.

MILLER COUNTY FAMILY SUPPORT DIVISION

SPECIALIZED PROCESSING UNIT

SHELLIE BLEDSOE

#6 INDUSTRIAL DR.

ELDON, MO 65026

OR FAX TO: 573-392-9912